

# NATIONAL PUBLIC SECTOR FLEET MANAGEMENT CONFERENCE 2018

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ANCAP SAFETY



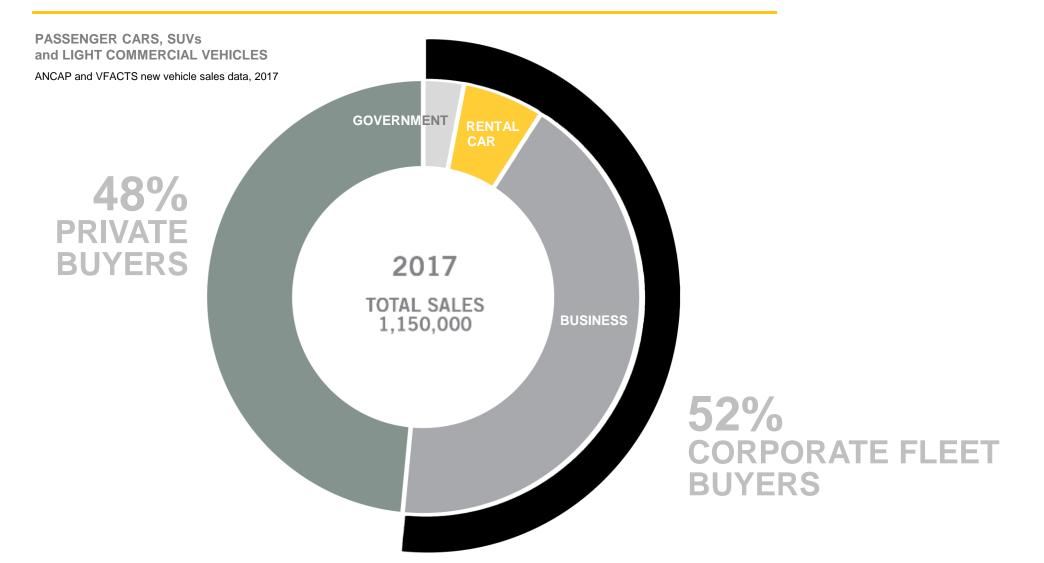


"The employer has a duty to take all reasonably practicable steps to protect the health and safety at work of the employer's employees.

This extends to protecting the health and safety of employees driving work vehicles for work purposes.

The vehicle is a workplace."

# A CRITICAL MARKET TO INFLUENCE





## **FLEET SURVEY RESULTS**

- 91% have a vehicle selection policy which includes a minimum ANCAP safety rating:
  - 56% required a 5 star minimum
  - 38% required a 4 star minimum
  - o 6% were unsure
- 47% require autonomous emergency braking (AEB) to be fitted.
- 42% require lane support systems (LDW and/or LKA) to be fitted.
- 22% required speed assistance systems (manual speed limiter and/or ISA).



# WHAT IS ANCAP?



## WHAT IS ANCAP & WHY DOES IT EXIST?

To eliminate road trauma through the testing & promotion of safer vehicles.

- ANCAP is an independent, non-regulatory, consumer information organisation:
  - provide independent, credible and easily comparable vehicle safety ratings for consumers.
  - o encourage vehicle brands to include a higher level of safety in their vehicles.
- Vehicles are tested & awarded an ANCAP safety rating of between 0 to 5 stars.
- Australian Design Rules (ADRs) specify minimum regulatory requirements. ANCAP requirements are higher than ADRs.
- ANCAP is complementary to regulation.



Since foundation, ANCAP has leveraged its success from its strong and dedicated membership. ANCAP's ability to effect market change and communicate its messages to a wide base of stakeholders is a direct result of its solid member backing and their continued support.

Supported by

# twenty three

member organisations across
Australia & New Zealand.

































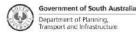












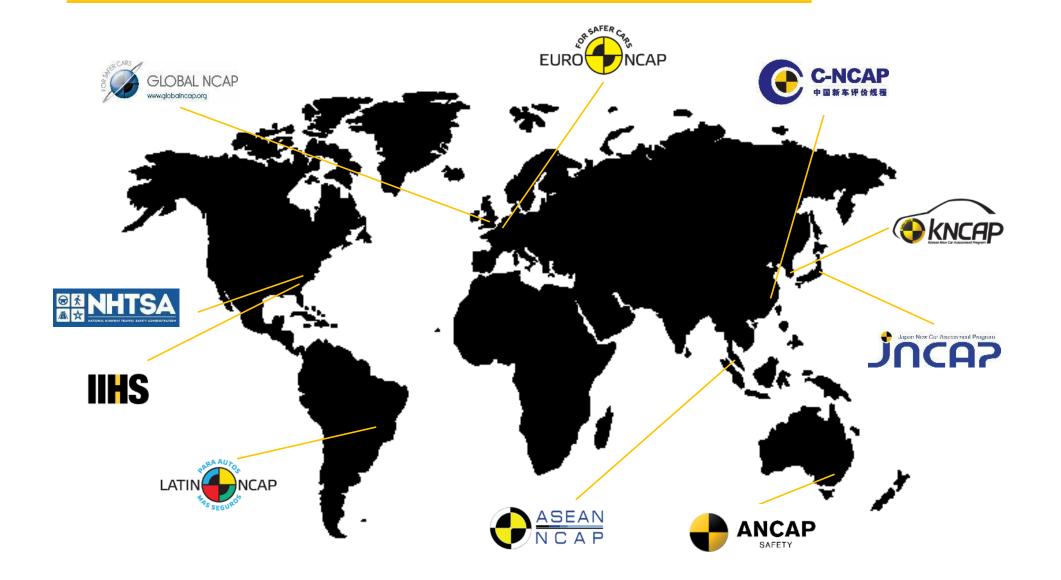








# NCAPS AROUND THE WORLD





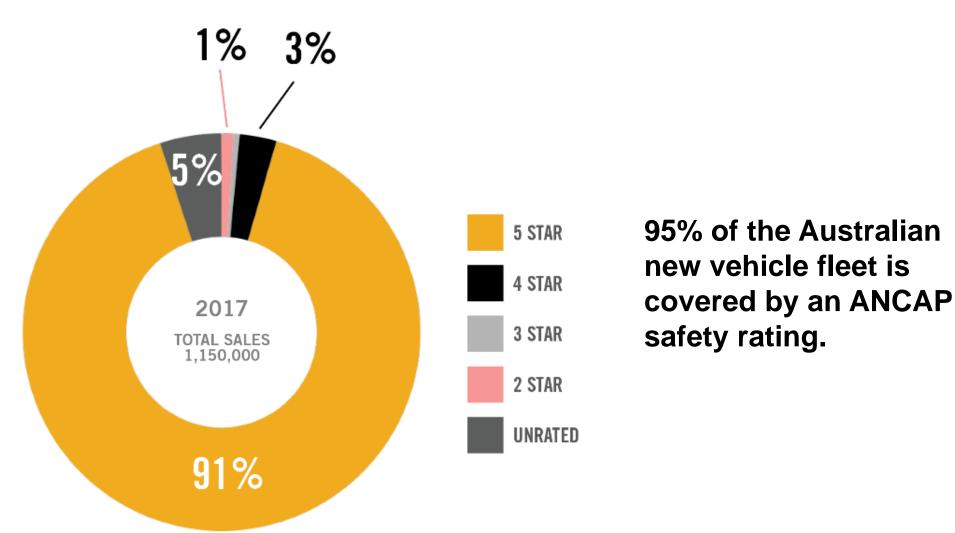
# VEHICLE SAFETY IMPROVEMENTS







# MARKET COVERAGE (AUS)





**Source:** ANCAP and VFACTS new vehicle sales data, 2017

# OUR TEST REGIME



# **NEW & UPDATED TESTS**



#### **PREVIOUS TEST REGIME:**



#### **NEW TEST REGIME (from January 2018):**



## **VEHICLE SELECTION**

- ANCAP generally selects popular-selling models for testing (biggest influence on the market):
  - highlight unusually good or poor performers
  - o **new vehicle brands** entering the market
  - some models put forward for assessment by vehicle brands
- Purchased or selected at random.
- Lowest safety specification, unmodified.
- With information from manufacturers, ANCAP can extend a rating across certain variants within that model range.















## PILLARS OF ASSESSMENT



#### ADULT OCCUPANT PROTECTION

	2018	2019	2020
Offset frontal impact	8	8	8
Full-width frontal impact	8	8	8
Side impact (MDB)	8	8	8
Side impact (pole)	8	8	8
Whiplash (front)	1.5	1.5	1.5
Whiplash (rear)	0.5	0.5	0.5
AEB City	4	4	4
MAXIMUM SCORE	38	38	38
MINIMUM %			
****	80%	80%	80%
****	70%	70%	70%
***	60%	60%	60%
****	50%	50%	50%
****	40%	40%	40%



#### CHILD OCCUPANT PROTECTION

	2018	2019	2020
Dynamic tests (frontal & side)	24	24	24
CRS installation	12	12	12
Vehicle-based assessment	13	13	13
MAXIMUM SCORE	49	49	49
MINIMUM %			
****	80%	80%	80%
****	70%	70%	70%
****	60%	60%	60%
***** ****		60% 50%	60% 50%



#### VULNERABLE ROAD USER PROTECTION

	2018	2019	2020				
Head impact	24	24	24				
Upper leg impact Lower leg impact AEB VRU (pedestrian)	6 6	6 6	6 6				
				AEB VRU (cyclist)	6	6	6
				MAXIMUM SCORE	48	48	48
MINIMUM %							
****	60%	60%	60%				
****	50%	50%	50%				
***	40%	40%	40%				
****	30%	30%	30%				



#### SAFETY ASSIST

	2018	2019	2020
Seat belt reminder	3	3	3
Speed assistance system AEB Interurban	3	3	3
Junction Assist	-	-	2
MINIMUM %			
	70%	70%	70%
****			
****	60%	60%	60%
***	50%	50%	50%
^^^			
****	40%	40%	40%



THE OVERALL STAR RATING OF A VEHICLE IS LIMITED BY ITS LOWEST PERFORMING AREA OF ASSESSMENT.





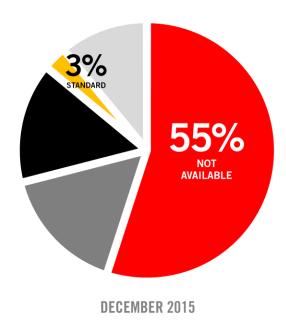


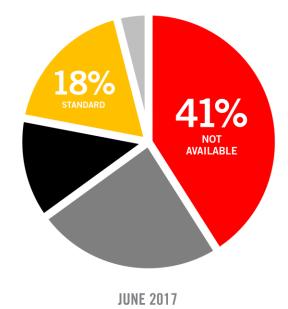
# TOYOTA COROLLA

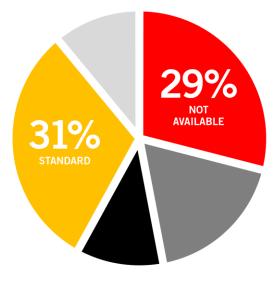


## AVAILABILITY OF AUTO EMERGENCY BRAKING

### AUSTRALIAN LIGHT VEHICLE SALES (TOP 100 SELLING MODELS)







MARCH 2018



### **EFFECTIVENESS OF AEB**

• 55% reduction in police-reported crashes.

Insurance Institute for Highway Safety (IIHS) & Highway Loss Data Institute (HLDI), USA, 2018

38% reduction in real world rear end crashes.

ANCAP, Euro NCAP, DoIRD research by B. Fildes, 2015

• 27% reduction in fatal crashes.

Euro NCAP, 2012

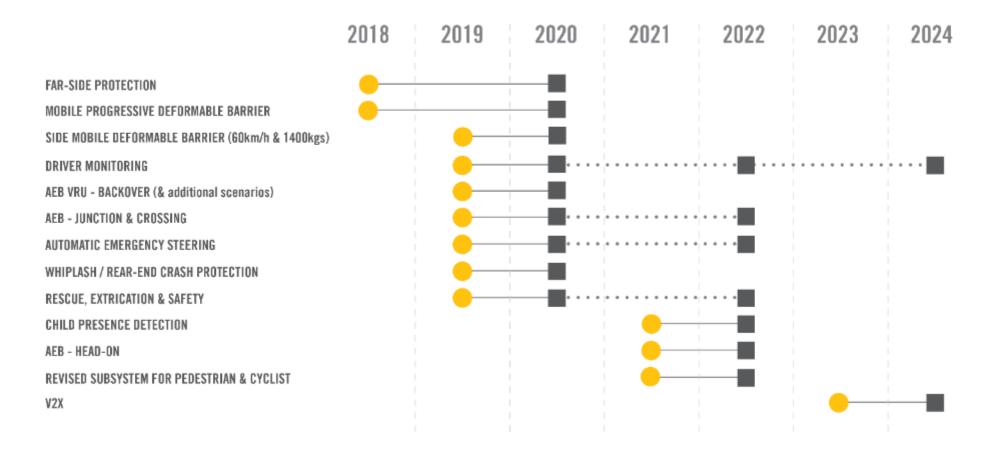
 Reduces the risk of real world rear end crashes in metro areas by 54-57%, and in all areas by 35-41%.

ICROBI study by M. Rizzi, A.Kullgren, C. Tingvall, 2014



# IMPLEMENTATION TIMELINE









# CARS OF THE FUTURE



## WHAT IS THE CAR OF THE FUTURE?

The "future" car will most likely look very similar to the cars we are driving today...

...with autonomous technology.







Most Australians are aware of autonomous safety technologies, but very few have experienced it.

# **AUTOMATION IS HERE**

# **ANCAP's ROLE**

Consumers

CONFIDENCE

Vehicle brands

Regulators



## **FULLY AUTONOMOUS FLEET?**

- Will we see a fully autonomous (SAE Level 4 and SAE Level 5) Australian vehicle fleet in our lifetime?
- The immediate priority is to improve the uptake of autonomous technologies that assist the driver.
- This is the **first stage** in the development of a fully autonomous and safe future.

THE AUTONOMOUS
TECHNOLOGIES ANCAP IS
CURRENTLY TESTING FORM
THE BUILDING BLOCKS
FOR INCREASING LEVELS
OF AUTOMATION.



## CRASHWORTHINESS REMAINS CRITICAL

Australian fleet average vehicle age:

10 years

2.7 million vehicles 15+ years old We need to prepare and ensure safety is not compromised with a **mixed vehicle fleet** on the roads:

- Fully autonomous vehicles
- Partly autonomous vehicles
- Vehicles with no automation
- Trucks, motorcycles, pedestrians?



# HOW IS AUTOMATION BEING INCLUDED?

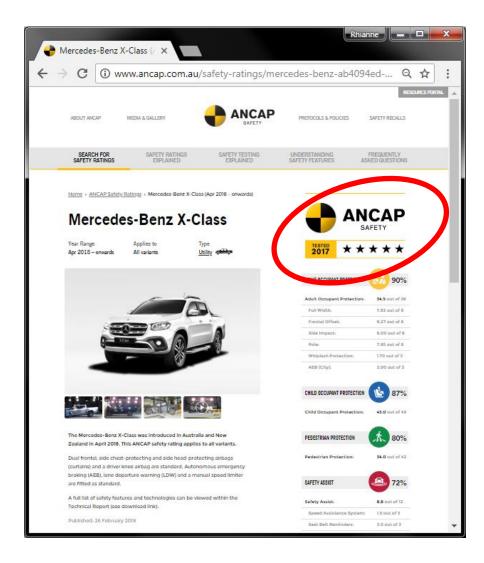


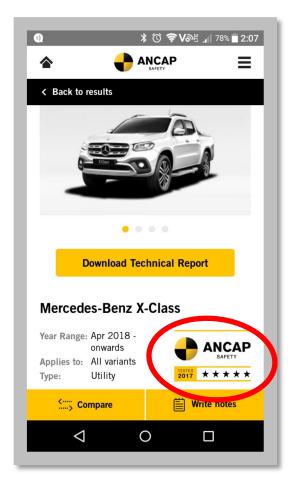
## DATESTAMP IS KEY





### DATESTAMP IS KEY







### PURCHASING CONSIDERATION





### A DELIBERATE LIMITING OF CHOICE

### **ANCAP** recommends fleets / commercial buyers choose:

- 5 star rated vehicles
- with a 'datestamp' no more than three years old

### **Benefits:**

- Provides a rolling purchasing range, taking advantage of broadening safety criteria.
- Ensures safety currency.
- Gives purchasing policies conditnued future relevance as new safety technologies are developed and offered in new vehicle models.



## **AVAILABILITY OF 5 STAR CARS**

	MARKET SEGMENT	Number of models available (5 star with latest datestamp)	
PASSENGER CARS & SUVs	CAR - Light	4	
	CAR - Small	9	
	CAR - Medium	7	
	CAR - Large	6	
	SUV - Small	14	
	SUV - Medium	18	
	SUV - Large	5	
	PEOPLE MOVER	1	
	SPORTS CAR	2	
LCVs	UTILITY	4	
	VAN	0	
TOTAL		70	
\	/EHICLES ON SALE AS NEW	252	



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	TOTAL	70	
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# WHAT MORE CAN FLEETS DO?



### 'END OF LIFE'

### Fleets can play an instrumental role in:

- Reducing the age of the fleet
- Injecting vehicles with high safety specification into the market
- Offering affordable, near-new vehicles to the community

As a corporate social responsibility initiative - major fleets can reserve a portion of their retired fleet vehicles for higher risk, younger drivers.

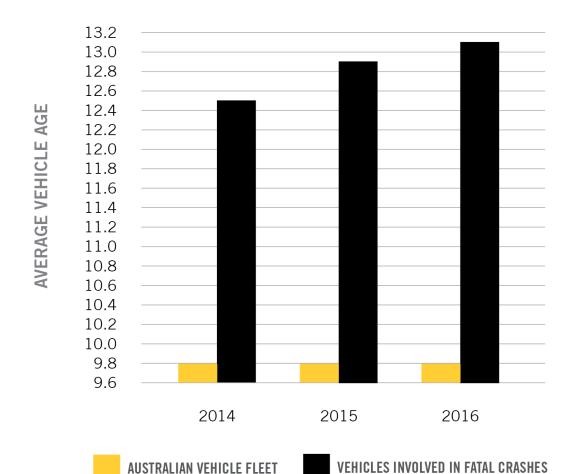


### FATALITIES VS. REGISTERED VEHICLES

AUSTRALIAN VEHICLE FLEET (Passenger Cars & SUVs)

The oldest vehicles (built 2001 or earlier) account for 20% of the fleet, but are involved in 33% of fatalities.

The newest vehicles (built 2012-2017) account for 31% of the fleet, but are involved in 13% of fatalities.







## IT'S NOT JUST ABOUT VEHICLE OWNERS & DRIVERS...





## STAY INFORMED







TUESDAY 1 MAY 2018

#### MINISTERIAL MEDIA RELEASE: Five-year funding for vital car safety program

The Hon Michael McCormack MP Deputy Prime Minister Minister for Infrastructure & Transport

The Hon Paul Fletcher MP Minister for Urban Infrastructure & Cities



The Hon. Michael McCormack MP

The Federal Government has marked National Road Safety Week by announcing the continuation of funding for the critical work of independent vehicle safety consumer organisation ARCAP for another five years, beputy Prime Minister and Minister for Intrastructure and Transport Michael McCormack save.

"The work of the Australiasian New Car Assessment Program (ANCAP) is vital to improving the safety of vehicles on Australian roads and it is crucial we provide assistance at a Federal level to help it continue."

The Government's \$6.64 million commitment to fund ANCAP for another five years will assist ANCAP to continue the role it plays in testing and assessing new cars, providing information for consumers about vehicle safety and general advocacy about safety on Australia's roads.

"We are investing in making roads safer around Australia – especially in the regions – which helps drivers but this is just one piece of the puzzle." Mr McCormack said.

"That's why the Government is working as best it can with State and Territory Governments, road safet advocates and organisations, such as ANCAP, to head towards zero road fatalities in Australia."

Minister for Urban Infrastructure and Cibles Paul Fletcher said vehicle safety standards are an importal part of moving towards fewer road deaths in Australia.

"Whether It's vehicle safety standards, upgraded and new roads or general awareness about road safe

ANCAP

MONDAY 26 FEBRUARY 2018

#### Mercedes X-Class the first ute to offer autonomous emergency braking.

Competition in the light commercial vehicle (LCV) segment has been heightened with the Mercedes-Benz X-Class the first utility to enter the Australasian market with autonomous emergency braking (AEB). Three other new models also enter with standard-fit AEB including the ACE and BMW X2.

MERCEDES-BENZ X-CLASS

APRIL 2018 - ONWARDS ALL VARIANTS











VOLKSWAGEN POLO

JAGUAR E-PACE

BMW X2





2015 \* \* \* \* \*

Autonomous emergency braking is fitted as standard on all X-Class variants, helping it achieve a 5 star ANCAP safety rating.

"This is a game-changer for the ute market and puts pressure on competing brands," said ANCAP Chief Executive, Mr James Goodwin.

"The light commercial vehicle segment has generally lagged passenger cars and SUVs with regard to safety specification, so the inclusion of AEB as standard across the X-Class range is to be commended,"

The AEB system fitted to the X-Class performed well – detecting and either avoiding or mitigating crashes with other vehicles at low and high speeds. Its AEB system is also capable of detecting and preventing

All variants of the Volkswagen Polo, Jaguar E-PACE and BMW X2 have achieved a 5 star ANCAP safety

"The Volkswagen Polo scored a high 96% for Adult Occupant Protection with maximum points scored for the driver in the full width frontal, side impact and oblique pole tests."

"The Jaguar E-PACE scored well across all assessment areas and features a 'pop-up' bonnet and external airbag to improve head protection for struck pedestrans. Lower lag protection for the driver in the frontal offset crash scenario could however be improved," Mr Goodwin said.

"BMW's new small SUV, the X2 also provides a safe choice for adult and child occupants and pedestrians with the standard inclusion of an active bonnet, automatic emergency call function and fatigue detection



FRIDAY 27 APRIL 2018

Euro NCAP assessment inspector in Australia as part of world region alignment.



Euro NCAP Inspector, Simon Edmonds, with ANCAP engineers

Australasia's Independent vehicle safety advocate, ANCAP, has hosted one of Euro NCAP's vehicle safety assessment inspectors as part of its reciprocal test data sharing and protocol slignment.

If Simon Edmonds, a senior vehicle safety inspector attended ANCAP crash test laboratories in Sydney and Melbourne throughout the week as part of a knowledge-sharing and development program in place as an of ANCAP and Euro NCAP's 2018 harmonisation.

Ne not only adopted a common approach to testing, we also integrated policies and assessment todesses which are now shared between our two regions," said ANCAP Chief Executive, Mr James

laving one of Euro NCAP's most experienced inspectors here enables the engineers to share pariences and expertise to further develop assessment processes," Mr Goodwin said. Michiel van Ratingen, Secretary General of Euro NCAP - This is an excellent opportunity for ormation exchange.

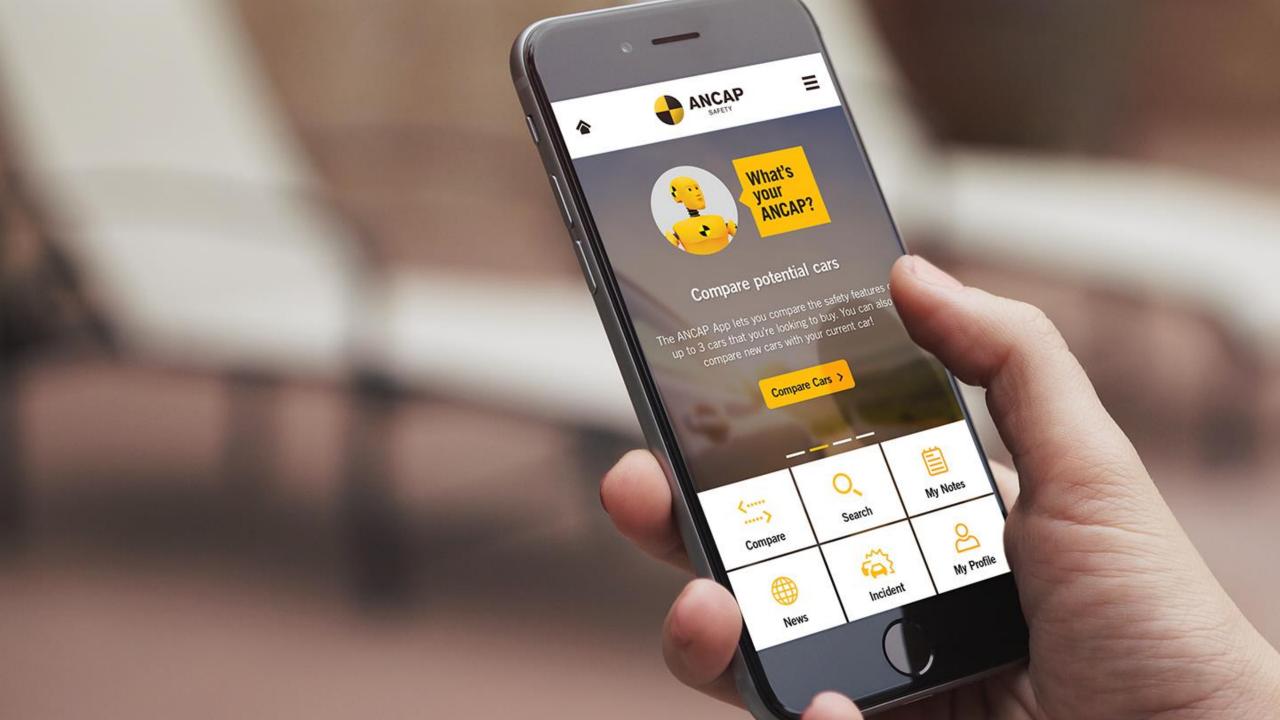
is important we collaborate on all levels. We want safer cars for everyone, no matter which country or nutacturers build cars to a higher standard for both world markets," Dr van Ratingen said, verificially seeing verificial cars to a higher standard for both world markets," Dr van Ratingen said.

DAP assessment engineers will attend crash and driver assistance testing in the United Kingdom later













YEARS OF INFLUENCE